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Evolution Gaming has a strong cash position and very solid cash flow, which supports it taking M&A opportunities. The company has an impressive return on both equity and invested capital. We expect that it will maintain strong profit margins and EPS growth in the years to come.

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However, he noted that such a structure may become repetitive and boring for players after months of playthrough. Jeff Marchiafava, from Game Informer, also felt the structure to be limited, and that Evolve, even with all the modes, had failed to offer enough variety and challenges to players.

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